

Disclaimer: All investments in mutual funds are subject to market risks. The NAV of units may go up or down based on market conditions. Investors are advised in their own interest to carefully read the contents of the offering document, in particular the risk factors mentioned in Para 4.11 and 4.12 and Warnings in Part XVII before making any investment decision.



SECOND SUPPLEMENTAL OFFERING DOCUMENT

BMA EMPRESS CASH FUND

MONEY MARKET FUND

SECOND SUPPLEMENTAL OFFERING DOCUMENT OF BMA EMPRESS CASH FUND

BMA Empress Cash Fund is managed by BMA Asset Management Company Limited, an Asset Management Company managing open-end mutual funds. The company is registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (Establishment and Regulation) Rules 2003 and Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Established in Pakistan by a Trust Deed dated June 18, 2009 registered under the Trusts Act 1882 (11 of 1882) between BMA Asset Management Company Limited as the Management Company and MCB Financial Services Limited as the Trustee and registered under Regulation 44 of the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

The Trustee and the Management Company (Parties), acting together and with the approval of the SECP published the Offering Document of BMA Empress Cash Fund (BECF) on November 02, 2009. As per clause 3.3 of the Offering Document of BECF the Parties are entitled to modify the Offering Document. The First Supplemental Offering Document of BECF was published on December 01, 2011. The Parties hereby agree to create this Second Supplemental of the document effective from August 03, 2012. Following are the amendments to the Offering Document:

1. Addition of Clause 8.7 under the new title “CDS Eligibility” in Part VIII “PROCEDURE FOR PURCHASE OF UNITS”:

The words “Notwithstanding anything to the contrary contained herein, where the Units are declared as CDS Eligible Securities, all matters concerning issuance of such Units issued in book entry form or deposited in to the CDS shall be dealt with in accordance with the provisions of the Central Depository Company of Pakistan Limited Regulations as amended from time to time.” shall be inserted

2. Addition of Clause 9.6 under the new title “CDS Eligibility” in Part IX “PROCEDURE FOR REDEMPTION OF UNITS”:

The words “Notwithstanding anything to the contrary contained herein, where the Units are declared as CDS Eligible Securities, all matters concerning redemption of such Units issued in book entry form or deposited in to the CDS shall be dealt with in accordance with the provisions of the Central Depository Company of Pakistan Limited Regulations as amended from time to time.” shall be inserted

3. Addition of Clause 10.4 under the new title “CDS Eligibility” in Part X “TRANSFER OF UNITS”:

The words “Notwithstanding anything to the contrary contained herein, where the Units are declared as CDS Eligible Securities, all matters concerning transfer of such Units issued in book entry form or deposited in to the CDS shall be dealt with in accordance with the provisions of the Central Depository Company of Pakistan Limited Regulations as amended from time to time.” shall be inserted

4. Addition of clause 14.8.5 under the title “Pledge/Charge/Lien of Units” in Part XIV “SERVICE TO UNIT HOLDERS”:

The words “Notwithstanding anything to the contrary contained herein, where the Units are declared as CDS Eligible Securities, all matters concerning pledge of such Units issued in book entry form or deposited in to the CDS shall be dealt with in accordance with the provisions of the Central Depository Company of Pakistan Limited Regulations as amended from time to time.” shall be inserted